# **UJJAWAL GARG**



Feb 2019 - Aug 2022

ACADEMIC PROFILE			
MBA	6.88CGPA	Jagdish Sheth School of Management, Bengaluru	2025
CFA Level1(Pursuing)		CFA Institute	2024
Bachelor of commerce	60.00 %	MJP Rohilkhand University, Bareilly	2018
Class XII(CBSE)	60.60 %	R.R.K Senior Secondary School	2015
Class X(ICSE)	60.00 %	Sacred Heart Senior Secondary Convent School	2013

#### **AREAS OF STUDY**

Accenture India Pvt. Ltd

Security analysis, Financial Modelling, Financial Statement Analysis, Technical Analysis, Portfolio Management, Economics, Corporate Finance, Analytics for Portfolio Management, Financial Trading Lab, Business Valuation, Derivatives, Managerial Accounting

WORK EXPERIENCES 41 Months

**Senior Associate** 

- Led revenue assurance projects by auditing financial records, analyzing billing discrepancies, and resolving disputes, resulting in a 15% increase in revenue retention.
- Collaborated with cross-functional teams (billing, credit management, cash application) to streamline processes, improving efficiency and reducing errors
- Designed and implemented reconciliation mechanisms for suspense accounts, identifying and mitigating potential revenue loss
- Trained **Accenture's Philippines team** on OTC processes, enhancing their dispute management and reconciliation capabilities, ensuring consistency across global operations.
- Drove end-to-end project management for dispute resolution, reducing average case resolution time by 20%.
- Mentored and trained new hires in OTC process and ERP tools (Oracle, Salesforce)
- Conducted quality audits to ensure adherence to financial standards and process compliance
- Managed complex billing adjustments and approvals, improving cash flow accuracy and client satisfaction
- Led initiatives to automate manual processes, reducing operational overhead and improving scalability.

#### **ACADEMIC PROJECT(S)**

#### Financial statement analysis of Vedant Fashions Ltd.

- Conducted a comprehensive financial analysis of Vedant Fashions Ltd., focusing on profitability, liquidity, and solvency ratios. Identified key trends and patterns in financial performance, providing valuable insights for strategic decision-making.
- Successfully assessed the company's operational efficiency, debt management, and investment performance, contributing to a deeper understanding of its overall financial position.

#### Research paper on Investor Sentiment and Behavioral analysis

- Analyzing the psychological drivers of investor behavior and their impact on market dynamics.
- Exploring the interplay between investor psychology and market trends. Leveraged quantitative methods to identify behavioral patterns, contributing to a deeper understanding of market sentiment and its influence on asset pricing.

#### **Portfolio Analysis**

- Conducted in-depth financial analysis of five companies, evaluating investment potential based on valuation metrics, risk assessment, and
  industry trends. Comprehensive investment recommendations are developed supported by quantitative and qualitative research.
- Constructed diversified investment portfolios using a rigorous analysis of five companies. Employed financial modeling techniques to assess portfolio performance under various market conditions, optimizing risk-adjusted returns

#### **CERTIFICATIONS**

Bloomberg Market concept course Bloomberg	ВМС	2024
Finance Fundamental	ВМС	2024
SQL for Data Science	University of California, Davis (Coursera)	2024

#### POSITIONS OF RESPONSIBILITY

#### Student council Treasurer –

2023 -2024

## JAGSoM, Mumbai

## Allocating funds for various student activities and events.

 Monitoring expenses to stay within budget, assisting in planning and organizing fundraising events

### Kanyathon – COO (Chief Operating officer) (Core Team)

- Focus on day-to-day operations.
- Managing event logistics, Operations management, Team management, Data management.

qualified/ eligible for Navodaya Vidyalaya. Achieved recognition.

#### **ACCOMPLISHMENTS**

	<ul> <li>ICASE 2023 Research Paper (Dubai) – Co-Author of Research paper on Sustainable Education through</li> </ul>	gh Frekking
	as experiential learning tool – Awarded with "Best paper Award"	2023
Competitions and Activities	<ul> <li>Project Brand Karjat – 1st prize (award of Rs.5000 cheque)</li> </ul>	2023
	<ul> <li>Shark Tank Project - Innovate a new product/ company named Tea Vista</li> </ul>	2023
	Design Thinking Project - Designed a prototype for Village Jambrung, develop new strategies to solve basic	

## Skills

Excel, Prowess IQ, Python, ERP tolls – Oracle, Sales force, Service now, Teamwork, Leadership, Adaptability, Time Management, Audit, Payments, Adjustments, Budget

problems through innovations for the villagers. Start a new scheme for school students to teach them and get them